

## Owner Financed Mortgage Information Worksheet

Note Holder Name \*

Email Address \*

Contact Telephone \*

Contact Fax

Original Property Selling Price \*

Down Payment \*

Original Note Balance \*

Current Balance \*

Months Financed (Amortization) \*

Interest Rate \*

Fixed or Variable Rate \*

Fixed Mortgage      Variable / Adjustable Mortgage

Number of Payments Made \*

Payments Remaining \*

Is there a Balloon with this Note? \*

Yes No

Amount if Balloon above is "Yes"

Date of the Note's First Payment \*

...

Is Note Current? \*

Yes No

Lien Position of the Note \*

First Position Second Position Third Position

Property's Appraised Value \*

Is there a R/E Title Policy \*

Yes No

Property is Currently \*

Owner Occupied Rental Vacant

Property Description \*

Single Family Duplex Triplex / Fourplex Commercial Vacant Land  
Special Use

Additional Property Information, including age, condition, neighborhood, etc.

Credit of Payor \*

Excellent    Good    Fair    Poor    Unknown

Is the Payor in the Armed Services \*

Yes    No

If "Yes" is the Payor deployed?

Yes    No

Amount of Cash You Require \*

Do You Wish to Sell... \*

The Entire Note    A Number of Future Payments (Partial)    The Balloon    Give  
Me Some Options